

# Information Gathering on Receipt of a Section 120 Notice

Pension  
Protection  
Fund

1.	A copy of the Scheme's current Trust Deed and Rules (if less than 3 years old, please also provide the previous trust deed and rules)	
2.	A copy of any subsequent Deeds of Amendment	
	Copy of the current scheme booklet for members and any member communications within the last three years	
3.	A copy of the Pensions Regulator Return	
4.	A copy of the latest Actuarial Valuation Report (AVR) and any advice received subsequent to that report	
5.	A copy of the latest audited accounts	
6.	Copies of Trustee meeting minutes for the last three years and any resolutions made during the same period.	
7.	Current membership numbers for the scheme (Please provide an approximate breakdown of active, deferred, pensioner, pension credit and individuals in receipt of dependant's pension. If the scheme has a separate money purchase section please provide a further split)	
8.	An organisation chart for the Employer's group (where applicable)	
9.	Other than the Employer, are there any other employers who: <ul style="list-style-type: none"> <li>• currently participate in the scheme; or</li> <li>• who have ceased to participate in the scheme?</li> </ul> <p>If so, please provide:</p> <ul style="list-style-type: none"> <li>• a list of current and former employers (with company number if known) with dates of participation and details of cessation of participation.</li> <li>• copies of the deeds of participation/ adherence and deeds of withdrawal</li> </ul>	
10.	Does the Employer participate in any other occupational pension schemes?	
11.	Have the trustees entered into any compromise agreement in respect of any debt owed to the Scheme?	
12.	Approximately, what is the Scheme's current deficit figure (on MFR and buyout basis) in relation to the current value of the Scheme's assets and liabilities?	
13.	Has wind up has been triggered under the scheme rules prior to 6 April 2005?	